Alabama Workforce Investment System

Alabama Department of Economic and Community Affairs Workforce Development Division 401 Adams Avenue Post Office Box 5690 Montgomery, Alabama 36103-5690

April 23, 2004 GOVERNOR'S WORKFORCE DEVELOPMENT DIRECTIVE NO. PY2001-26, Change 7

SUBJECT: Program Year 2002 WIA Youth, Adult, and Dislocated Worker Allocations

1. Purpose. This transmits notice of one local area's voluntary

reallocation to the State of unexpended Fiscal Year 2002

Dislocated Worker program funds.

2. Discussion. Section VI of the WIA Fiscal Procedures Manual states

"...The Governor has the authority to arrange for the voluntary reallocation of Title I funds at any time...In order to arrange for a voluntary reallocation, an agreement would have to be reached between the LWIA(s) involved in the transfer of funds..."

Pursuant to the above, the Alabama Workforce Investment Area has agreed to reallocate to the State \$1,500,000 of unexpended Fiscal Year 2003 Dislocated Worker <u>program</u> funds. These funds may be expended by the State in discharge of the "Workforce Investment Activities" indicated at 20 CFR 665.210.

These funds must be fully expended by the State prior to June 30, 2005.

3. Action.

a. As indicated on Attachment 1 to this Directive Change, AWIA Fiscal Year 2003 Dislocated Worker program funds are reduced by \$1,500,000, and RECAPTURED LOCAL AREA FUNDS are increased by \$1,500,000.

The AWIA must submit the appropriate modification to its PY 2002/FY 2003 WIA Grant Agreement package to the ADECA Workforce Development Division prior to **May 30, 2004**.

Replace the old Attachment 1 with the new Attachment 1.

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4. Contact.

Any questions should be referred to Charles Terry, State Planning Section, at (334) 242-5883.

Steve Walkley, Division Director Workforce Development Division

Attachments:

1: Local Area Planning Allocation for Program Year 2002

8: Memorandum: Voluntary Early Reallocation of Local Area Dislocated Worker Funds

OFFICE OF THE GOVERNOR

BOB RILEY
GOVERNOR



STATE OF ALABAMA April 16, 2004 ALABAMA DEPARTMENT OF ECONOMIC
AND COMMUNITY AFFAIRS

JOHN D. HARRISON
DIRECTOR

MEMORANDUM

TO:

Mr. Tim Alford, Director

Office of Workforce Development

FROM:

Steve Walkley, Division Director

Workforce Development Division

SUBJECT:

Voluntary Early Reallocation of Local Area Fiscal Year 2003

Dislocated Worker Funds

In accordance with Section VI., Voluntary Reallocations, of the *Statewide WIA Fiscal Procedures Manual*, the Alabama Workforce Investment Area (AWIA) requests approval to make a voluntary reallocation in the amount of \$1.5 million in Fiscal Year 2003, Dislocated Worker funds to the State Setaside Programs. Local area spending authority for these funds expires on June 30, 2004. In accordance with the Voluntary Reallocations Policy, the availability of these funds was made known to the other two local workforce investment areas. Both local areas declined the funds (See attached.) In accordance with the WIA Implementing Regulations, Section 20 CFR667.107(b)(2)(i), these funds may be used for statewide projects.

The State Setaside Program has a need for additional Dislocated Worker funds for the Individual Training Act (ITA) program, and the State's spending authority does not end on June 30, 2004. With your approval, the WIA Allocation Directive will be changed to reflect this movement of funds to the State Setaside Program, the local area plan will be modified and the funds will be obligated in the State ITA training provider agreement.

If you have any questions, please let me know.

SW:BEH:sad Attachments

pc:

Jimmy Lollar

Dennis Hopper Ray Clenney Melody Koorangi Sims Dunlap Bill Hornsby

Approved:

Director Office of

Workforce Development

_Date: 4-20-001

ATTACHMENT 1

FOR PROGRAM YEAR 2002 (July 1, 2002-June 30, 2003)

		PY 2002 Allotment	FY 2003 Allotment	Full PY Allotment
1	SEC. 133(b)(2)(A) ADULT PROGRAMS	\$4,651,689	\$13,825,525	\$18,477,214
a.	GOVERNOR's 15% SET ASIDES:	\$697,753	\$2,073,829	\$2,771,582
	Administration (5%)	\$232,584	\$691,277	\$923,861
	Other WIA Activities (7%)	\$325,618	\$967,787	\$1,293,405
	Capacity Building (3%)	\$139,551	\$414,765	\$554,316
	Local Area Grants (67%)	\$93,499	\$277,893	\$371,392
	State-level (33%)	\$46,052	\$136,872	\$182,924
b.	LOCAL AREA ADULT PROGRAMS (85%)	\$3,953,936	\$11,751,696	\$15,705,632
	AWIA	\$3,405,131	\$10,120,565	\$13,525,696
	Jefferson	\$249,781	\$742,385	\$992,166
	Mobile	\$299,024	\$888,746	\$1,187,770
2	SEC. 128(b)(2) YOUTH ALLOTMENT	\$20,901,613	\$0	\$20,901,613
a.	GOVERNOR'S 15% SET ASIDES:	\$3,135,242	\$0	\$3,135,242
	Administration (5%)	\$1,045,081	\$0	\$1,045,081
	Other WIA Activities (7%)	\$1,489,438.77	\$0	\$1,489,438.77
	Incentives (3%)	\$600,722.23	\$0	\$600,722.23
	Local Area Grants (67%)	\$420,122.00	\$0	\$420,122.00
	State-level (33%)	\$180,600.23	\$0	\$180,600.23
b.	LOCAL AREA YOUTH PROGRAMS (85%)	\$17,766,371	\$0	\$17,766,371
	AWIA	\$15,346,523	\$0	\$15,346,523
	Jefferson	\$1,066,801	\$0	\$1,066,801
	Mobile	\$1,353,047	\$0	\$1,353,047

ATTACHMENT 1 (con't.)

		PY 2002 Allotment	FY 2003 Allotment	Full PY/FY Allotment
3	SEC. 133(b)(2)(B) DISLOCATED WORKERS	\$7,228,276	\$15,610,746	\$22,839,022
a.	RAPID RESPONSE PROGRAMS (15%)	\$1,084,241	\$2,341,612	\$3,425,853
b.	GOVERNOR'S 15% SET ASIDES:	\$1,084,241	\$2,341,612	\$3,425,853
	Administration (5%) Other WIA Activities (7%) Incentives (3%) Local Area Grants (67%)	\$361,414 \$577,539 \$145,288 \$145,288	\$780,537 \$1,179,195.96 \$381,879.04 \$312,893	\$1,141,951 \$1,756,734.96 \$527,167.04 \$458,181
	State-level (33%)	\$0	\$68,986.04	\$68,986.04
c.	RECAPTURED LOCAL AREA FUNDS		\$1,500,000	\$1,500,000
d.	LOCAL AREA PROGRAMS (70%)	\$5,059,794	\$9,427,522	\$14,487,316
	AWIA Jefferson Mobile	\$4,339,352 \$266,926 \$453,516	\$7,871,600 \$576,475 \$979,447	\$12,210,952 \$843,401 \$1,432,963
4	TOTAL PROGRAM YEAR 2002 ALLOTMENT	\$32,781,578	\$29,436,271	\$62,217,849
5	POOLED SET ASIDES			
	Rapid Response (15%)	\$1,084,241	\$2,341,612	\$3,425,853
	Administration (5%) Other WIA Activities (7%) Capacity Building Funds (3%) Local Area grants (67%) AWIA Jefferson Mobile State-level activities (33%) Recaptured Funds	\$1,639,079 \$2,392,595.77 \$885,561.23 \$658,909 \$441,424 \$105,752 \$111,733 \$226,652.23	\$1,471,814 \$2,146,982.96 \$796,644.04 \$590,786 \$336,200 \$150,850 \$103,736 \$205,858.04	\$3,110,893 \$4,539,578.73 \$1,682,205.27 \$1,249,695 \$777,624 \$256,602 \$215,469 \$432,510.27
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PY 02 / FY 03 Local Area Capacity Building Grants by CFDA / Funding Category

		PY 2002	FY 2003	Total
AWIA				
	Fund Source			
	Adult	\$50,547	\$150,232	\$200,779
	Youth	\$304,526	\$0	\$304,526
	Disc. Wkr.	\$86,351	\$185,968	\$272,319
		\$441,424	\$336,200	\$777,624
Jefferson				
	Fund Source			
	Adult	\$19,742	\$58,677	\$78,419
	Youth	\$43,210	\$0	\$43,210
	Disc. Wkr.	\$42,800	\$92,173	\$134,973
	-	\$105,752	\$150,850	\$256,602
Mobile		 		
	Fund Source			
	Adult	\$23,210	\$68,984	\$92,194
	Youth	\$72,386	\$ 0	\$72,386
	Disc. Wkr.	\$16,137	\$34,752	<u>\$50,889</u>
State	_	\$111,733	\$103,736	<u>\$215,469</u>
	Fund Source			
	Adult	\$93,499	\$277,893	\$371,392
	Youth	\$420,122	\$0	\$420,122
	Disc. Wkr.	\$145,288	\$312,893	\$458,181
		\$658,909_	\$590,786	\$1,249,695
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